



# MIKE DEWINE

★ OHIO ATTORNEY GENERAL ★

Charitable Law Section  
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## CHARITABLE TRUST REGISTRATION FORM (CFR-1) and ANNUAL FINANCIAL REPORT PURSUANT TO OHIO REVISED CODE SECTIONS 109.26 AND 1716.02

This form IS REQUIRED to be submitted for EACH financial report that is due to this office. Instead of this form, users should consider using the new Online Charitable Registration System which streamlines the process and provides confirmations and other assistance.

1. Name of organization: \_\_\_\_\_

2. EIN: \_\_\_\_\_

3. This report is for the fiscal year that ends in 20\_\_ \_\_ (e.g., 2011, 2010, 2009, etc).

4. Does your organization have a parent organization which files a federal tax return with the IRS on behalf of this chapter?

Yes     No    If, Yes, what is your parent organization's EIN? \_\_\_\_\_

5. Doing Business As (DBA): \_\_\_\_\_

6. Type of organization (check one):

- |   |   |
|---|---|
| <input type="checkbox"/> Public Charity Section 501(c)(3) [Section 509(a)(1)-(4)] | <input type="checkbox"/> Private Foundation Section 501(c)(3)   |
| <input type="checkbox"/> Charitable Healthcare Organization Section 501(c)(4)     | <input type="checkbox"/> Non-Exempt Trust Section 4947(a)(1)    |
| <input type="checkbox"/> Split Interest Trust Section 4947(a)(2)                  | <input type="checkbox"/> Charitable Remainder Trust Section 664 |
| <input type="checkbox"/> Charitable Lead Trust                                    |   |
| <input type="checkbox"/> 501(c)(5)  | <input type="checkbox"/> 501(c)(6)                              |
| <input type="checkbox"/> 501(c)(9)  | <input type="checkbox"/> 501(c)(10)                             |
| <input type="checkbox"/> Other (specify Internal Revenue Code section)            | <input type="checkbox"/> 501(c)(7)                              |
|   | <input type="checkbox"/> 501(c)(8)                              |
|   | <input type="checkbox"/> 501(c)(13)                             |
|   | <input type="checkbox"/> 501(c)(19)                             |

7. Business Location: \_\_\_\_\_

(Street Address)

(County)

(City, State, Zip)

(Country)

(Phone)

8. Mailing Address: \_\_\_\_\_

(Street Address)

(County)

(City, State, Zip)

(Country)

(Phone)

9. Fax Number: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Web address: \_\_\_\_\_ Secretary of State Charter Number: \_\_\_\_\_

FILING FEE PAID

Amount \_\_\_\_\_

Date \_\_\_\_\_

Check # \_\_\_\_\_

10. a. Type of formation:  Association  Corporation  Individual  Partnership  
 b. Date of formation, incorporation, agreement or constitution: \_\_\_\_\_  
 c. Date of Internal Revenue Service Exemption: \_\_\_\_\_  
 d. Date Trust Funded: \_\_\_\_\_  
 e. Probate Number: \_\_\_\_\_ Date of Probate: \_\_\_\_\_ Estate of: \_\_\_\_\_  
 f. Month of fiscal year end (check one):  
 January  February  March  April  May  June  
 July  August  September  October  November  December

11. a. Primary IRS purpose code (see attached for the National Taxonomy Exempt Entities) \_\_\_\_\_  
 b. Full description of assets (attach additional sheets if necessary): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 c. Most recent current value of assets: \_\_\_\_\_  
 d. State(s) in which assets are located: \_\_\_\_\_

12. a. Does this organization file a group IRS tax return on behalf of its chapters?  Yes  No  
 b. If yes to 12a, you must include a list of all chapters included in the group exemption letter that have assets or a majority of the governing body located within the State of Ohio, together with the employer identification number (EIN) of each individual chapter (attach additional sheets if necessary):

<u>Name</u>	<u>Address</u>	<u>Phone Number</u>	<u>EIN</u>

13. Based on the IRS tax return filed for the year indicated in #3, complete the following:
- a. Individual contributions, gifts, grants and similar amounts received \$ \_\_\_\_\_
  - b. All other revenues \$ \_\_\_\_\_
  - c. Total revenue (sum of 13a and 13b above) \$ \_\_\_\_\_
  - d. Program service expenses \$ \_\_\_\_\_
  - e. All other expenses \$ \_\_\_\_\_
  - f. Total expenses (sum of 13d and 13e above) \$ \_\_\_\_\_
  - g. Total assets at end of year \$ \_\_\_\_\_
  - h. Total liabilities \$ \_\_\_\_\_

14. Provide the names, addresses, total compensation with benefits, and average hours per week of all officers, directors, trustees, and executive personnel of the charitable organization (attach additional sheets if necessary):

<u>Name</u>	<u>Address</u>	<u>Title/Position</u>	<u>Compensation</u>	<u>Ave. hrs per week</u>

15. How many times did the board of directors meet in the last fiscal year? \_\_\_\_\_

16. Do you have a conflict of interest policy?  Yes  No

17. Was your organization audited by a certified public accounting firm for the fiscal year for which you are filing?  
 Yes  No

18. For the fiscal year indicated in #3 above:

a. Did you solicit charitable contributions from the general public on your own behalf?  Yes  No

b. Did you have Gross Revenue exceeding \$25,000?  Yes  No

c. Did you hire a Professional Solicitor?  Yes  No

d. Did you ask for direct contributions for any charitable cause that includes but is not limited to selling merchandise or goods, sponsoring donation cans or boxes, hosting fish or chicken fries, selling tickets for an entertainment event or selling concessions at a community festival?  Yes  No

**If you answered yes to BOTH #18a AND #18b, you are required to complete the rest of this form.**

**If you answered yes to #18c OR #18d, you are required to complete the rest of this form.**

19. Does the charitable organization intend to have solicitation of contributions made on its behalf through the use of another charitable organization, fund raising counsel, professional solicitors, or commercial co venturers?  Yes  
 No

a. If yes to #19, please provide a list of any charitable organization, fundraising counsel, professional solicitor or commercial co-venturers used by your organization and also state the specific terms of the arrangements:

<u>Name</u>	<u>Address</u>	<u>Phone #</u>	<u>Salary</u>	<u>Bonus</u>	<u>Commission</u>	<u>Expenses</u>	<u>Other</u>	<u>Renumerations</u>
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20. Address of primary office, chapter, branch, or affiliate located in Ohio, if the business location is not located in Ohio:

<u>Street Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Phone Number</u>
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21. If your organization does not maintain an Ohio office, please list contact information for the person that has custody of the financial records:

<u>Name</u>	<u>Street Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Phone Number</u>
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22. Please describe the schedule of activities/events carried on by the charitable organization in the performance of its purpose:

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23. How will the charitable contributions be used to fulfill the charitable purpose? \_\_\_\_\_

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24. When will the solicitation be conducted? \_\_\_\_\_

25. In which Ohio counties will the solicitation be conducted? \_\_\_\_\_

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26. List the individuals within the organization that will have the final responsibility for the custody of contributions:

<u>Name</u>	<u>Street Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Phone Number</u>
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27. List the individuals within the organization that will have the final responsibility for the distributions of contributions:

<u>Name</u>	<u>Street Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Phone Number</u>
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28. List any other government authority that has registered or authorized your organization to solicit contributions:

<u>Name</u>	<u>Street Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
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29. Has your organization:

- a. Been enjoined or otherwise prohibited by a government authority/court from soliciting?  Yes  No
- b. Had its registration or authority denied, suspended, revoked or enjoined by any court or other governmental authority?  Yes  No
- c. Made a voluntary agreement with a government authority through a court or administrative body, such as compliance or assurance of discontinuance?  Yes  No
- d. Been issued or received a cease and desist order from a governmental authority?  Yes  No
- e. If yes to any of the above, please explain:

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30. Amount contributed by Ohio residents in the preceding fiscal year, **including gross bingo proceeds:** \$ \_\_\_\_\_
31. For national organizations or soliciting organizations not located in the State of Ohio, please indicate the amount of distributions to Ohio recipients: \$ \_\_\_\_\_
32. Amount of gross bingo proceeds generated in the State of Ohio \$ \_\_\_\_\_
33. For what charitable purpose were the contributions received in the previous year used? \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

\*I certify that I have examined this registration and financial report, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete

Signature and Printed name of trustee or officer, address, and telephone number

\_\_\_\_\_

Signature

\_\_\_\_\_

Street Address

\_\_\_\_\_

Printed Name

\_\_\_\_\_

City, State, Zip

\_\_\_\_\_

Title

\_\_\_\_\_

Phone Number

Attach a copy of your creating document and all subsequent amendments (Articles of incorporation, will, trust agreement, etc.), and a copy of the Internal Revenue Service determination letter of exempt status. If your organization has already submitted these documents to our office, please disregard.

**Return to this form and the appropriate fees to:**

Office of the Attorney General  
 Charitable Law Section  
 150 E Gay St, 23rd Fl  
 Columbus, Ohio 43215-3130  
 (614) 466-3181

**NOTE:** Organizations with a fiscal year end AFTER December 1, 2011 will BE REQUIRED to complete filings online. Organizations with a fiscal year end BEFORE December 1, 2011 are encouraged to use the online system, but may elect to use this paper form which mirrors the online system.

**FEES:**

Filing fees may be required based on your organization's assets (ORC Section 109) and/or the amount of contributions from Ohioans (ORC 1716). Using the fees schedules below, please submit the required fees. If you are not certain which fee is required, please call the number below and ask to speak with an account clerk and/or use the new online system to complete the information and the fees will be assessed once the information is submitted.

**FILING FEES under the Charitable Trust Act ORC Section 109.31**  
**(Ohio Organizations or groups with assets or officers in Ohio)**

<u>Assets</u>	<u>Fees</u>
Less than \$25,000	\$ -0-
\$25,000 but less than \$100,000	\$ 50
\$100,000 but less than \$500,000	\$100
\$500,000 or more	\$200
Late fee	\$200

**REGISTRATION FEES under the Charitable Solicitations Act ORC Section 1716.02)**

(Organizations that solicit contributions from Ohioans that have not registered for the last two years or more under the Charitable Trust Act)

<u>Amount of Contributions Received</u>	<u>Registration Fee Due</u>
Less than \$5,000	\$ -0-
\$5,000, but less than \$25,000	\$ 50
\$25,000, but less than \$50,000	\$100
\$50,000 or more	\$200

NATIONAL TAXONOMY OF EXEMPT ENTITIES - CORE CODES (NTEE-CC) CLASSIFICATION SYSTEM (rev. May 2005)

<b>A ARTS, CULTURE &amp; HUMANITIES</b>	<b>B99 Education NEC</b>	<b>E86 Patient &amp; Family Support</b>	<b>G99 Diseases, Disorders &amp; Medical Disciplines NEC</b>	<b>I99 Crime &amp; Legal-Related NEC</b>
A01 Alliances & Advocacy	<b>C ENVIRONMENT</b>	<b>E90 Nursing</b>	<b>H MEDICAL RESEARCH</b>	<b>J EMPLOYMENT</b>
A02 Management & Technical Assistance	C01 Alliances & Advocacy	E91 Nursing Facilities	H01 Alliances & Advocacy	J01 Alliances & Advocacy
A03 Professional Societies & Associations	C02 Management & Technical Assistance	E92 Home Health Care	H02 Management & Technical Assistance	J02 Management & Technical Assistance
A05 Research Institutes & Public Policy Analysis	C03 Professional Societies & Associations	<b>E99 Health Care NEC</b>	H03 Professional Societies & Associations	J03 Professional Societies & Associations
A11 Single Organization Support	C05 Research Institutes & Public Policy Analysis		H05 Research Institutes & Public Policy Analysis	J05 Research Institutes & Public Policy Analysis
A12 Fund Raising & Fund Distribution	C11 Single Organization Support	<b>F MENTAL HEALTH &amp; CRISIS INTERVENTION</b>	H11 Single Organization Support	J11 Single Organization Support
A19 Support NEC	C12 Fund Raising & Fund Distribution	F01 Alliances & Advocacy	H12 Fund Raising & Fund Distribution	J12 Fund Raising & Fund Distribution
<b>A20 Arts &amp; Culture</b>	C19 Support NEC	F02 Management & Technical Assistance	H19 Support NEC	J19 Support NEC
A23 Cultural & Ethnic Awareness	<b>C20 Pollution Abatement &amp; Control</b>	F03 Professional Societies & Associations	<b>H20 Birth Defects &amp; Genetic Diseases Research</b>	<b>J20 Employment Preparation &amp; Procurement</b>
A24 Folk Arts	C27 Recycling	F05 Research Institutes & Public Policy Analysis	H25 Down Syndrome Research	J21 Vocational Counseling
A25 Arts Education	<b>C30 Natural Resources Conservation &amp; Protection</b>	F11 Single Organization Support	<b>H30 Cancer Research</b>	J22 Job Training
A26 Arts & Humanities Councils & Agencies	C32 Water Resources, Wetlands Conservation & Management	F12 Fund Raising & Fund Distribution	H32 Breast Cancer Research	<b>J30 Vocational Rehabilitation</b>
A27 Community Celebrations	C34 Land Resources Conservation	F19 Support NEC	<b>H40 Diseases of Specific Organ Research</b>	J32 Goodwill Industries
<b>A30 Media &amp; Communications</b>	C35 Energy Resources Conservation & Development	<b>F20 Substance Abuse Dependency, Prevention &amp; Treatment</b>	H41 Eye Diseases, Blindness & Vision Impairments Research	J33 Sheltered Employment
A31 Film & Video	C36 Forest Conservation	F22 Substance Abuse Treatment	<b>H44 Kidney Diseases Research</b>	<b>J40 Labor Unions</b>
A32 Television	<b>C40 Botanical, Horticultural &amp; Landscape Services</b>	<b>F30 Mental Health Treatment</b>	H48 Brain Disorders Research	<b>J99 Employment NEC</b>
A33 Printing & Publishing	C41 Botanical Gardens & Arboreta	F31 Psychiatric Hospitals	H42 Ear & Throat Diseases Research	
A34 Radio	C42 Garden Clubs	F32 Community Mental Health Centers	H43 Heart & Circulatory System Diseases & Disorders Research	<b>K FOOD, AGRICULTURE &amp; NUTRITION</b>
<b>A40 Visual Arts</b>	<b>C50 Environmental Beautification</b>	F33 Residential Mental Health Treatment	H44 Kidney Diseases Research	K01 Alliances & Advocacy
<b>A50 Museums</b>	<b>C60 Environmental Education</b>	<b>F40 Hot Lines &amp; Crisis Intervention</b>	H45 Lung Diseases Research	K02 Management & Technical Assistance
A51 Art Museums	<b>C99 Environment NEC</b>	F42 Sexual Assault Services	H48 Brain Disorders Research	K03 Professional Societies & Associations
A52 Children's Museums		<b>F50 Addictive Disorders NEC</b>	<b>H49 Nerve, Muscle &amp; Bone Diseases Research</b>	K05 Research Institutes & Public Policy Analysis
A54 History Museums	<b>D ANIMAL-RELATED</b>	F52 Smoking Addiction	H51 Arthritis Research	K11 Single Organization Support
A56 Natural History & Natural Science Museums	D01 Alliances & Advocacy	F53 Eating Disorders & Addictions	H54 Epilepsy Research	K12 Fund Raising & Fund Distribution
A57 Science & Technology Museums	D02 Management & Technical Assistance	F54 Gambling Addiction	<b>H60 ALLERGY-RELATED DISEASES RESEARCH</b>	K19 Support NEC
<b>A60 Performing Arts</b>	D03 Professional Societies & Associations	<b>F60 Counseling</b>	H61 Asthma Research	<b>K20 Agricultural Programs</b>
A61 Performing Arts Centers	D05 Research Institutes & Public Policy Analysis	<b>F70 Mental Health Disorders</b>	<b>H70 Digestive Diseases &amp; Disorders Research</b>	K25 Farmland Preservation
A62 Dance	D11 Single Organization Support	<b>F80 Mental Health Associations</b>	<b>H80 Specifically Named Diseases Research</b>	K26 Animal Husbandry
A63 Ballet	D12 Fund Raising & Fund Distribution	<b>F99 Mental Health &amp; Crisis Intervention NEC</b>	H81 AIDS Research	K28 Farm Bureaus & Granges
A65 Theater	D19 Support NEC		H83 Alzheimer's Disease Research	<b>K30 Food Programs</b>
A68 Music	<b>D20 Animal Protection &amp; Welfare</b>	<b>G DISEASES, DISORDERS &amp; MEDICAL DISCIPLINES</b>	H84 Autism Research	K31 Food Banks & Pantries
A69 Symphony Orchestras	<b>D30 Wildlife Preservation &amp; Protection</b>	G01 Alliances & Advocacy	<b>H90 Medical Disciplines Research</b>	K34 Congregate Meals
A6A Opera	D31 Protection of Endangered Species	G02 Management & Technical Assistance	H92 Biomedicine & Bioengineering Research	K35 Soup Kitchens
A6B Singing & Choral Groups	D32 Bird Sanctuaries	G03 Professional Societies & Associations	H94 Geriatrics Research	K36 Meals on Wheels
A6C Bands & Ensembles	D33 Fisheries Resources	G05 Research Institutes & Public Policy Analysis	H96 Neurology & Neuroscience Research	<b>K40 Nutrition</b>
A6E Performing Arts Schools	D34 Wildlife Sanctuaries	G11 Single Organization Support	H98 Pediatrics Research	<b>K50 Home Economics</b>
<b>A70 Humanities</b>	<b>D40 Veterinary Services</b>	G12 Fund Raising & Fund Distribution	H9B Surgical Specialties Research	<b>K99 Food, Agriculture &amp; Nutrition NEC</b>
<b>A80 Historical Organizations</b>	<b>D50 Zoos &amp; Aquariums</b>	G19 Support NEC	<b>H99 Medical Research NEC</b>	
A82 Historical Societies & Historic Preservation	<b>D60 Animal Services NEC</b>	<b>G20 Birth Defects &amp; Genetic Diseases</b>		<b>L HOUSING &amp; SHELTER</b>
A84 Commemorative Events	D61 Animal Training	G25 Down Syndrome	<b>I CRIME &amp; LEGAL-RELATED</b>	L01 Alliances & Advocacy
<b>A90 Arts Services</b>	<b>D99 Animal-Related NEC</b>	<b>G30 Cancer</b>	I01 Alliances & Advocacy	L02 Management & Technical Assistance
<b>A99 Arts, Culture &amp; Humanities NEC</b>		G32 Breast Cancer	I02 Management & Technical Assistance	L03 Professional Societies & Associations
	<b>E HEALTH CARE</b>	<b>G40 Diseases of Specific Organs</b>	I05 Research Institutes & Public Policy Analysis	L05 Research Institutes & Public Policy Analysis
<b>B EDUCATION</b>	E01 Alliances & Advocacy	G41 Eye Diseases, Blindness & Vision Impairments	I11 Single Organization Support	L11 Single Organization Support
B01 Alliances & Advocacy	E02 Management & Technical Assistance	G42 Ear & Throat Diseases	I12 Fund Raising & Fund Distribution	L12 Fund Raising & Fund Distribution
B02 Management & Technical Assistance	E03 Professional Societies & Associations	G43 Heart & Circulatory System Diseases & Disorders	I19 Support NEC	L19 Support NEC
B03 Professional Societies & Associations	E05 Research Institutes & Public Policy Analysis	G44 Kidney Diseases	<b>I20 Crime Prevention</b>	<b>L20 Housing Development, Construction &amp; Management</b>
B05 Research Institutes & Public Policy Analysis	E11 Single Organization Support	G45 Lung Diseases	I21 Youth Violence Prevention	L21 Low-Income & Subsidized Rental Housing
B11 Single Organization Support	E12 Fund Raising & Fund Distribution	G48 Brain Disorders	I23 Drunk Driving-Related	L22 Senior Citizens' Housing & Retirement Communities
B12 Fund Raising & Fund Distribution	E19 Support NEC	<b>G50 Nerve, Muscle &amp; Bone Diseases</b>	<b>I30 Correctional Facilities</b>	L24 Independent Housing for People with Disabilities
B19 Support NEC	<b>E20 Hospitals</b>	G51 Arthritis	I31 Half-Way Houses for Offenders & Ex-Offenders	L25 Housing Rehabilitation
<b>B20 Elementary &amp; Secondary Schools</b>	E21 Community Health Systems	G54 Epilepsy	<b>I40 Rehabilitation Services for Offenders</b>	<b>L30 Housing Search Assistance</b>
B21 Preschools	E22 General Hospitals	<b>G60 Allergy-Related Diseases</b>	I43 Inmate Support	L40 Temporary Housing
B24 Primary & Elementary Schools	E24 Specialty Hospitals	G61 Asthma	I44 Prison Alternatives	L41 Homeless Shelters
B25 Secondary & High Schools	<b>E30 Ambulatory &amp; Primary Health Care</b>	<b>G70 Digestive Diseases &amp; Disorders</b>	<b>I50 Administration of Justice</b>	<b>L50 Homeowners &amp; Tenants Associations</b>
B28 Special Education	E31 Group Health Practices	<b>G80 Specifically Named Diseases</b>	I51 Dispute Resolution & Mediation	<b>L80 Housing Support</b>
B29 Charter Schools	E32 Community Clinics	G81 AIDS	<b>I60 Law Enforcement</b>	L81 Home Improvement & Repairs
<b>B30 Vocational &amp; Technical Schools</b>	<b>E40 Reproductive Health Care</b>	G83 Alzheimer's Disease	<b>I70 Protection Against Abuse</b>	L82 Housing Expense Reduction Support
<b>B40 Higher Education</b>	E42 Family Planning	G84 Autism	I71 Spouse Abuse Prevention	<b>L99 Housing &amp; Shelter NEC</b>
B41 Two-Year Colleges	<b>E50 Rehabilitative Care</b>	<b>G90 Medical Disciplines</b>	I72 Child Abuse Prevention	
B42 Undergraduate Colleges	E60 Health Support	G92 Biomedicine & Bioengineering	I73 Sexual Abuse Prevention	<b>M PUBLIC SAFETY, DISASTER PREPAREDNESS &amp; RELIEF</b>
B43 Universities	E61 Blood Banks	G94 Geriatrics		M01 Alliances & Advocacy
<b>B50 Graduate &amp; Professional Schools</b>	E62 Emergency Medical Services & Transport	G96 Neurology & Neuroscience		M02 Management & Technical Assistance
<b>B60 Adult Education</b>	E65 Organ & Tissue Banks	G98 Pediatrics		M03 Professional Societies & Associations
<b>B70 Libraries</b>	<b>E70 Public Health</b>	G99 Surgical Specialties		M05 Research Institutes & Public Policy Analysis
<b>B80 Student Services</b>	<b>E80 Health (General &amp; Financing)</b>			M11 Single Organization Support
B82 Scholarships & Student Financial Aid				M12 Fund Raising & Fund Distribution
B83 Student Sororities & Fraternities				
B84 Alumni Associations				
<b>B90 Educational Services</b>				
B92 Remedial Reading & Encouragement				
B94 Parent & Teacher Groups				

M19 Support NEC  
**M20 Disaster Preparedness & Relief Services**  
 M23 Search & Rescue Squads  
 M24 Fire Prevention  
**M40 Safety Education**  
 M41 First Aid  
 M42 Automotive Safety  
**M60 Public Safety Benevolent Associations**  
**M99 Public Safety, Disaster Preparedness & Relief NEC**

**N RECREATION & SPORTS**  
 N01 Alliances & Advocacy  
 N02 Management & Technical Assistance  
 N03 Professional Societies & Associations  
 N05 Research Institutes & Public Policy Analysis  
 N11 Single Organization Support  
 N12 Fund Raising & Fund Distribution  
 N19 Support NEC

**N20 Camps**  
**N30 Physical Fitness & Community Recreational Facilities**  
 N31 Community Recreational Centers  
 N32 Parks & Playgrounds  
**N40 Sports Associations & Training Facilities**

**N50 Recreational Clubs**  
 N52 Fairs

**N60 Amateur Sports**  
 N61 Fishing & Hunting  
 N62 Basketball  
 N63 Baseball & Softball  
 N64 Soccer  
 N65 Football  
 N66 Racquet Sports  
 N67 Swimming & Other Water Recreation  
 N68 Winter Sports  
 N69 Equestrian  
 N6A Golf

**N70 Amateur Sports Competitions**  
 N71 Olympics  
 N72 Special Olympics  
**N80 Professional Athletic Leagues**  
**N99 Recreation & Sports NEC**

**O YOUTH DEVELOPMENT**  
 O01 Alliances & Advocacy  
 O02 Management & Technical Assistance  
 O03 Professional Societies & Associations  
 O05 Research Institutes & Public Policy Analysis  
 O11 Single Organization Support  
 O12 Fund Raising & Fund Distribution  
 O19 Support NEC

**O20 Youth Centers & Clubs**  
 O21 Boys Clubs  
 O22 Girls Clubs  
 O23 Boys & Girls Clubs  
**O30 Adult & Child Matching Programs**  
 O31 Big Brothers & Big Sisters  
**O40 Scouting Organizations**  
 O41 Boy Scouts of America  
 O42 Girl Scouts of the U.S.A.  
 O43 Camp Fire

**O50 Youth Development Programs**  
 O51 Youth Community Service Clubs  
 O52 Youth Development - Agricultural  
 O53 Youth Development - Business  
 O54 Youth Development - Citizenship  
 O55 Youth Development - Religious Leadership  
**O99 Youth Development NEC**

**P HUMAN SERVICES**  
 P01 Alliances & Advocacy  
 P02 Management & Technical Assistance  
 P03 Professional Societies & Associations  
 P05 Research Institutes & Public Policy Analysis  
 P11 Single Organization Support  
 P12 Fund Raising & Fund Distribution  
 P19 Support NEC

**P20 Human Services**  
 P21 American Red Cross  
 P22 Urban League  
 P24 Salvation Army  
 P26 Volunteers of America  
 P27 Young Men's or Women's Associations  
 P28 Neighborhood Centers  
 P29 Thrift Shops

**P30 Children & Youth Services**  
 P31 Adoption  
 P32 Foster Care  
 P33 Child Day Care

**P40 Family Services**  
 P42 Single Parent Agencies  
 P43 Family Violence Shelters  
 P44 In-Home Assistance  
 P45 Family Services for Adolescent Parents  
 P46 Family Counseling  
 P47 Pregnancy Centers

**P50 Personal Social Services**  
 P51 Financial Counseling  
 P52 Transportation Assistance  
 P58 Gift Distribution

**P60 Emergency Assistance**  
 P61 Travelers' Aid  
 P62 Victims' Services

**P70 Residential Care & Adult Day Programs**  
 P71 Adult Day Care  
 P73 Group Homes  
 P74 Hospices  
 P75 Supportive Housing for Older Adults

**P80 Centers to Support the Independence of Specific Populations**  
 P81 Senior Centers  
 P82 Developmentally Disabled Centers  
 P84 Ethnic & Immigrant Centers  
 P85 Homeless Centers  
 P86 Blind & Visually Impaired Centers  
 P87 Deaf & Hearing Impaired Centers  
 P88 LGBT Centers  
**P99 Human Services NEC**

**Q INTERNATIONAL, FOREIGN AFFAIRS & NATIONAL SECURITY**  
 Q01 Alliances & Advocacy  
 Q02 Management & Technical Assistance  
 Q03 Professional Societies & Associations  
 Q05 Research Institutes & Public Policy Analysis  
 Q11 Single Organization Support  
 Q12 Fund Raising & Fund Distribution  
 Q19 Support NEC

**Q20 Promotion of International Understanding**  
 Q21 International Cultural Exchange  
 Q22 International Academic Exchange  
 Q23 International Exchange NEC

**Q30 International Development**  
 Q31 International Agricultural Development  
 Q32 International Economic Development  
 Q33 International Relief  
 Q35 Democracy & Civil Society Development  
**Q40 International Peace & Security**  
 Q41 Arms Control & Peace  
 Q42 United Nations Associations  
 Q43 National Security

**Q50 International Affairs, Foreign Policy & Globalization**  
 Q51 International Economic & Trade Policy  
**Q70 International Human Rights**  
 Q71 International Migration & Refugee Issues  
**Q99 International, Foreign Affairs & National Security NEC**

**R CIVIL RIGHTS, SOCIAL ACTION & ADVOCACY**  
 R01 Alliances & Advocacy  
 R02 Management & Technical Assistance  
 R03 Professional Societies & Associations  
 R05 Research Institutes & Public Policy Analysis  
 R11 Single Organization Support  
 R12 Fund Raising & Fund Distribution  
 R19 Support NEC

**R20 Civil Rights**  
 R22 Minority Rights  
 R23 Disabled Persons' Rights  
 R24 Women's Rights  
 R25 Seniors' Rights  
 R26 Lesbian and Gay Rights  
 R28 Children's Rights

**R30 Intergroup & Race Relations**  
**R40 Voter Education & Registration**  
**R60 Civil Liberties**  
 R61 Reproductive Rights  
 R62 Right to Life  
 R63 Censorship, Freedom of Speech & Press  
 R67 Right to Die & Euthanasia

**R99 Civil Rights, Social Action & Advocacy NEC**

**S COMMUNITY IMPROVEMENT & CAPACITY BUILDING**  
 S01 Alliances & Advocacy  
 S02 Management & Technical Assistance  
 S03 Professional Societies & Associations  
 S05 Research Institutes & Public Policy Analysis  
 S11 Single Organization Support  
 S12 Fund Raising & Fund Distribution  
 S19 Support NEC

**S20 Community & Neighborhood Development**  
 S21 Community Coalitions  
 S22 Neighborhood & Block Associations

**S30 Economic Development**  
 S31 Urban & Community Economic Development  
 S32 Rural Economic Development  
**S40 Business & Industry**  
 S41 Chambers of Commerce & Business Leagues  
 S43 Small Business Development  
 S46 Boards of Trade  
 S47 Real Estate Associations

**S50 Nonprofit Management**  
**S80 Community Service Clubs**  
 S81 Women's Service Clubs  
 S82 Men's Service Clubs  
**S99 Community Improvement & Capacity Building NEC**

**T PHILANTHROPY, VOLUNTARISM & GRANTMAKING FOUNDATIONS**  
 T01 Alliances & Advocacy  
 T02 Management & Technical Assistance  
 T03 Professional Societies & Associations  
 T05 Research Institutes & Public Policy Analysis  
 T11 Single Organization Support  
 T12 Fund Raising & Fund Distribution  
 T19 Support NEC  
**T20 Private Grantmaking Foundations**  
 T21 Corporate Foundations  
 T22 Private Independent Foundations

T23 Private Operating Foundations  
**T30 Public Foundations**  
 T31 Community Foundations  
**T40 Voluntarism Promotion**  
**T50 Philanthropy, Charity & Voluntarism Promotion**  
**T70 Federated Giving Programs**  
**T90 Named Trusts NEC**  
**T99 Philanthropy, Voluntarism & Grantmaking Foundations NEC**

**U SCIENCE & TECHNOLOGY**  
 U01 Alliances & Advocacy  
 U02 Management & Technical Assistance  
 U03 Professional Societies & Associations  
 U05 Research Institutes & Public Policy Analysis  
 U11 Single Organization Support  
 U12 Fund Raising & Fund Distribution  
 U19 Support NEC

**U20 General Science**  
 U21 Marine Science & Oceanography  
**U30 Physical & Earth Sciences**  
 U31 Astronomy  
 U33 Chemistry & Chemical Engineering  
 U34 Mathematics  
 U36 Geology

**U40 Engineering & Technology**  
 U41 Computer Science  
 U42 Engineering  
**U50 Biological & Life Sciences**  
**U99 Science & Technology NEC**

**V SOCIAL SCIENCE**  
 V01 Alliances & Advocacy  
 V02 Management & Technical Assistance  
 V03 Professional Societies & Associations  
 V05 Research Institutes & Public Policy Analysis  
 V11 Single Organization Support  
 V12 Fund Raising & Fund Distribution  
 V19 Support NEC

**V20 Social Science**  
 V21 Anthropology & Sociology  
 V22 Economics  
 V23 Behavioral Science  
 V24 Political Science  
 V25 Population Studies  
 V26 Law & Jurisprudence

**V30 Interdisciplinary Research**  
 V31 Black Studies  
 V32 Women's Studies  
 V33 Ethnic Studies  
 V34 Urban Studies  
 V35 International Studies  
 V36 Gerontology  
 V37 Labor Studies  
**V99 Social Science NEC**

**W PUBLIC & SOCIETAL BENEFIT**  
 W01 Alliances & Advocacy  
 W02 Management & Technical Assistance  
 W03 Professional Societies & Associations  
 W05 Research Institutes & Public Policy Analysis  
 W11 Single Organization Support  
 W12 Fund Raising & Fund Distribution  
 W19 Support NEC

**W20 Government & Public Administration**  
 W22 Public Finance, Taxation & Monetary Policy  
 W24 Citizen Participation  
**W30 Military & Veterans' Organizations**  
**W40 Public Transportation Systems**  
**W50 Telecommunications**  
**W60 Financial Institutions**  
 W61 Credit Unions  
**W70 Leadership Development**

**W80 Public Utilities**  
**W90 Consumer Protection**  
**W99 Public & Societal Benefit NEC**

**X RELIGION-RELATED**  
 X01 Alliances & Advocacy  
 X02 Management & Technical Assistance  
 X03 Professional Societies & Associations  
 X05 Research Institutes & Public Policy Analysis  
 X11 Single Organization Support  
 X12 Fund Raising & Fund Distribution  
 X19 Support NEC

**X20 Christianity**  
 X21 Protestant  
 X22 Roman Catholic  
**X30 Judaism**  
**X40 Islam**  
**X50 Buddhism**  
**X70 Hinduism**  
**X80 Religious Media & Communications**  
 X81 Religious Film & Video  
 X82 Religious Television  
 X83 Religious Printing & Publishing  
 X84 Religious Radio  
**X90 Interfaith Coalitions**  
**X99 Religion-Related NEC**

**Y MUTUAL & MEMBERSHIP BENEFIT**  
 Y01 Alliances & Advocacy  
 Y02 Management & Technical Assistance  
 Y03 Professional Societies & Associations  
 Y05 Research Institutes & Public Policy Analysis  
 Y11 Single Organization Support  
 Y12 Fund Raising & Fund Distribution  
 Y19 Support NEC

**Y20 Insurance Providers**  
 Y22 Local Benevolent Life Insurance Associations, Mutual Irrigation & Telephone Companies & Like Organizations  
 Y23 Mutual Insurance Companies & Associations  
 Y24 Supplemental Unemployment Compensation  
 Y25 State-Sponsored Worker's Compensation Reinsurance Organizations

**Y30 Pension & Retirement Funds**  
 Y33 Teachers Retirement Fund Associations  
 Y34 Employee Funded Pension Trusts  
 Y35 Multi-Employer Pension Plans  
**Y40 Fraternal Societies**  
 Y41 Fraternal Beneficiary Societies  
 Y42 Domestic Fraternal Societies  
 Y43 Voluntary Employees Beneficiary Associations (Non-Government)  
 Y44 Voluntary Employees Beneficiary Associations (Government)

**Y50 Cemeteries**  
**Y99 Mutual & Membership Benefit NEC**

**Z UNKNOWN**  
**Z99 Unknown**

NEC = Not Elsewhere Classified

The National Taxonomy of Exempt Entities – Core Codes (NTEE-CC) is the industry-wide standard for nonprofit organizational classification.

For more information, please contact:  
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